



Economic Snapshot – February 2013

The table below provides a snapshot of various economic indicators shown currently, 3 months ago and 12 months ago to give an indication of the movement in the economy over the last year.

Economic Indicator	#Rate February 2013	Rate 3 months prior	Rate 12 months prior
Cash Rate	3.00%	3.25%	4.25%
90 Day Bank Bill Rate	2.95%	3.24%	4.37%
10 Year Bond Rate	3.50%	3.09%	3.97%
Consumer Price Index Australian All Groups**			
Index Number	102.0 Dec	101.8 Sep	99.8 Dec
Percentage Change (from the previous quarter)	2.0%	1.4%	3.0%
Australia S&P ASX 200	398.8	352.1	335.9
United States S&P 500	458.7	428.9	413.6
Dow Jones Euro STOXX 300	292.8	280.1	272.7
United Kingdom FTSE 100	296.8	273.7	273.9
Hong Kong Hang Seng	761.1	728.4	716.8
All Ordinaries - Index Value	5120.38	4518.03	4295.46
Property Trusts - Index Value	973.83	961.63	820.02
Industrials - Index Value	3970.47	3376.14	37408.66
Trade Weighted Index	77.40	77.20	79.10
Housing Loan Indicator Lending Rates			
Banks - Standard	6.45	6.55	7.40
Banks - 3 year fixed	5.45	5.55	6.30
Mortgage Managers	6.05	6.25	6.90
Building Loan Indicator Lending Rates			
Small Business - Residential Secured	7.60	7.80	8.60
Small Business - Other	8.45	8.65	9.40
Small Business - 3 year fixed rate	6.30	6.30	7.70
Dwelling Approvals - Private sector (mthly)	12,700 Jan	12,300 Oct	11,500
Non Residential approvals - Private sector (mthly)(\$m)	1,880	1,849	2,320
Dwelling Investment - Private spending (qtrly)	16992 Sep	16992 Sep	17549 Dec
Westpac - Melbourne Institute Consumer Sentiment Index (Base 100)	108.30	104.30	101.10
NAB Business Confidence Index	(-) 5.2 Dec	(-) 2.3 Sep	2.4 Dec
ANZ Job Series***			
Newspaper Job Ads Recorded Per Week	5,071 Jan	7949	7,325
Percentage Change (Seasonally adjusted on previous month)	-9.20	-0.20	-7.70
Internet Job Ads Recorded Per Week	12,8578 Jan	132,820	160,356
Percentage Change (Seasonally adjusted on previous month)	-0.60	-2.80	2.80
Exchange Rates (per A\$)			
United States dollar	1.0275	1.0431	1.0777
UK Pound Sterling	0.6777	0.6500	0.6802
Euro	0.7818	0.8025	0.8021
Japanese Yen	94.80	85.70	86.54
** Based on ABS CPI Released December 2012			
*** Based on ANZ Job Advertisement Series released 3 Feb 2013			
# Date of Publication Figures based on those available at 1 March 2013			



Our Research

At Preston Rowe Paterson, we pride ourselves on the research which we prepare in the market sectors within which we operate. These include Commercial, Retail, Industrial, Hotel & Leisure and Residential.

Our Corporate Property Services

- Real Estate Investment Valuation
- Real Estate Development Valuation
- Property Consultancy and Advisory
- Transaction Advisory
- Property and Asset Management
- Listed Fund, Property Trust, Super Fund and Syndicate Advisors
- Plant & Machinery Valuation
- General and Insurance Valuation
- Economic and Property Market Research

Types of Real Property

We regularly provide valuation, property and asset management, consultancy and leasing services for all types of Real Estate including:

- CBD and Metropolitan commercial office buildings
- Retail shopping centres and shops
- Industrial, office/warehouses and factories
- Business parks
- Hotels (accommodation) and resorts
- Hotels (pubs), motels and caravan parks
- Residential development projects
- Residential dwellings (individual houses and apartments/units)
- Rural properties
- Special purpose properties such as: nursing homes; private hospitals, service stations, oil terminals and refineries, theatre complexes; etc.
- Extractive industries, land fills and resource based enterprises

Types of Plant & Machinery

We regularly undertake valuations of all forms of plant, machinery, furniture, fittings and equipment including:

- Mining & earth moving equipment/road plant
- Office fit outs, equipment & furniture
- Agricultural machinery & equipment
- Heavy, light commercial & passenger vehicles
- Industrial manufacturing equipment
- Wineries and processing plants
- Special purpose plant, machinery & equipment
- Hotel furniture, fittings & equipment

Our Clients

Preston Rowe Paterson acts for an array of clients with all types of real estate, plant, machinery and equipment interests such as:

- Accountants
- Banks, finance companies and lending institutions
- Commercial and Residential non bank lenders
- Co-operatives
- Developers
- Finance and mortgage brokers
- Hotel owners and operators
- Institutional investors
- Insurance brokers and companies
- Investment advisors
- Lessors and lessees
- Listed and private companies corporations
- Listed Property Trusts
- Local, State and Federal Government Departments and Agencies
- Mining companies
- Mortgage trusts
- Overseas clients
- Private investors
- Property Syndication Managers
- Rural landholders
- Solicitors and barristers
- Stock brokers
- Trustee and Custodial companies



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