Economic Environment Timeline

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Jun 2017 — 2019 Geopolitical Events

Legend:
- ● Royal Commission
- ● Sydney Residential Market
- ● US-Mexico Wall
- ● N. Korea Denuclearisation
- ● Money Markets
- ● US-China Trade War
- ● Brexit
- ● Australian Elections
- ● Climate Change
- ● AU Trade Talks
- ● HK Extradition Bill

Chart lines: AU 10-Yr Gov. Bond Rate, US 10-Yr Treasury Rate, AU 90-Day Bank Bill Rate, AU Cash Rate, US Fed Rate

Y-axis: Interest Rate (%) — 0.50 to 3.50

X-axis: 15-Jun-2017 to 15-Jun-2019 (monthly)

2019 Next Scheduled Geopolitical & Economic Events

June - December

- **28-29 June 2019** - US and China president to meet at the G20 summit to resume negotiations
- **Early July** - Goal to pass the Extradition Law proposal
- **Late July** - ASIC aimed to have all live feed of material lender mortgage data in place
- **1 October 2019** - NAB to terminate 'mortgage referral program'
- **31 October 2019** - Scheduled Brexit Day

Timeline Events

- **Jul 2017** — Intro of First Home Buyer Assistance Scheme
- **19 June 2017** — First round of Brexit negotiations
- **30 Nov 2017** — Announcement of the Royal Commission
- **1 Dec 2017** — Kenneth Hayne appointed for Royal Commission
- **8 Dec 2017** — UK & EU joint report on Phase 1 negotiation progress
- **14 Dec 2017** — Royal Commission established
- **Feb 2018** — AU-US 10yr bond spread turned negative
- **Mar 2018** — Fed rate higher than Cash rate first time since GFC
- **13-23 Mar 2018** — Hayne Royal Commission Round 1: Consumer Lending
- **14 Mar 2018** — ACCC interim report from residential mortgage inquiry
- **19 Mar 2018** — The amended Draft Withdrawal Agreement published
- **16-27 Apr 2018** — Hayne Royal Commission Round 2: Financial Advice
- **21 May - 1 Jun 2018** — Hayne Royal Commission Round 3: Small & Medium Enterprise
- **25 - 29 Jun 2018** — Hayne Royal Commission Round 4: Remote and Regional Communities
- **7 Jul 2018** — US implements first China specific tariffs
- **14 Aug 2018** — China files WTO claim against US
- **6-17 Aug 2018** — Hayne Royal Commission Round 5: Superannuation
- **23 Aug 2018** — Second round of tariffs started
- **10-21 Sept 2018** — Hayne Royal Commission Round 6: Insurance
- **19 Sept 2018** — EU leaders informal summit in Salzburg
- **24 Sept 2018** — US and China 3rd round of tariff
- **28 Sept 2018** — Hayne Royal Commission interim Report Issued
- **14 Nov 2018** — The Withdrawal Agreement is agreed & published
- **19-23 Nov 2018 26-30 Nov 2018** — Hayne Royal Commission Round 7: Policy Amendments
- **2 Dec 2018** — US-China 90-day truce agreement
- **11 Dec 2018** — Theresa May won vote of confidence in leadership of Conservative Party
- **22 Dec 2018** — US partial government shut down
- **January 2019** — APRA 30% limit on interest only loan removed
- **1 Jan 2019** — US-China 90-day truce agreement
- **15 Jan 2019** — Theresa May lost 'Meaningful Vote'
- **25 Jan 2019** — End of US Gov. shutdown
- **4 Feb 2019** — Hayne Royal Commission Final Report issued
- **15 Feb 2019** — US President declared national emergency
- **25 Feb 2019** — 30 Day truce extension announced
- **27 Feb 2019** — 2 Day summit between Trump and Kim Jong Un
- **1 March 2019** — AU Government announced to aid farmers and stations caught up with flood
- **4 March 2019** — AU-Indo FTA deal signed
- **7 March 2019** — US Senate vote for no funding after declared emergency
- **8 March 2019** — Victorian bushfire
- **13 Mar 2019** — UK's PM lost another Brexit deal vote
- **15 Mar 2019** — Brextension vote (won)
- **19 Mar 2019** — US President to propose new federal budget
- **22 Mar 2019** — US yield inverted; 3-mth: 2.44% 10-yr: 2.38%
- **23 Mar 2019** — NSW State election (Coalition won)
- **26 Mar 2019** — AU-HK FTA signed
- **29 Mar 2019** — 3rd Meaningful vote lost
- **2 Apr 2019** — AU Federal budget release
- **3 Apr 2019** — Extradition law proposed to Legislative Council
- **10 Apr 2019** — Brextension agreed until 31/10/19
- **10 May 2019** — US increased additional tariffs
- **18 May 2019** — AU Fed election (Coalition won)
- **24 May 2019** — Theresa May announce resignation as PM
- **31 May 2019** — Further amendments of Extradition Law
- **1 June 2019** — Chinese tariffs start on $60b US imports
- **9 Jun 2019** — Mass Protest
- **11 Jun 2019** — HK Capital Market losing confidence
- First AU cash rate movement in 34 months